

NAME	COURSE:
<p>Information used in the assessment:</p> <p>List all sources of information used to assess the candidate, including curriculum vitae; teaching dossier; student evaluations from WLU; student evaluations from another institution(s); the Member's Official File, if applicable; evaluations of a Member's performance under article 10, any other information provided by the candidate (specify).</p>	
<p>(a) Requisite academic qualifications as posted</p> <p>A Master's Degree is the standard requirement for courses to be staffed by CTF in the Finance Area. An exception will be made for courses that require an unusually high level of specific industry expertise e.g. BU460/660 Laurier Startup Fund only requires a Bachelor's Degree but also requires 4+ years of full-time venture capital experience. An exception will also be made for courses that require research expertise, in which case the minimal academic qualification will be a PhD. in the relevant subject area.</p>	<p>Yes    No</p>
<p>(b) Teaching experience in the posted course or similar or substantially similar courses(s)</p>	/20
<p>(I) student evaluations in the posted course or similar or substantially similar courses(s) Currently there are no similar courses offered by the Finance Area.</p>	(up to 15)
<p>(II) seniority points in the posted course or similar or substantially similar course(s)</p>	(up to 5)
<p>(c) Overall record of teaching</p>	/50    50    /20
<p>(I) student evaluations</p>	(up to 15)
<p>(II) teaching dossier or other supporting documents</p>	(up to 20)
<p>(III) total seniority points</p>	(up to 15)
<p>(d) Relevant qualifications including scholarship in the field, professional experience, pedagogical development, development of course materials</p>	/30

<p>The Finance Area requires that CTF</p> <ul style="list-style-type: none"> <li>• have specific professional designations relevant to the course.</li> <li>• Have knowledge regarding the content of the course.</li> <li>• Have experience in teaching the course material at the undergraduate or graduate level.</li> <li>• Where applicable, have relevant work experience.</li> </ul> <p>Examples of such requirements are shown below:</p> <p><b>BU353 Introduction to Risk Management &amp; Insurance</b></p> <ul style="list-style-type: none"> <li>• MBA, Masters or PhD in insurance related discipline or professional designation such as FCIP, FCIA or CRM</li> <li>• Knowledge regarding the content of BU353</li> <li>• Have experience in teaching insurance at the undergraduate or graduate levels</li> <li>• Work experience in either enterprise risk management or insurance.</li> </ul> <p><b>BU460/660 Laurier Startup Fund</b></p> <ul style="list-style-type: none"> <li>• CPA (CA) and/or CFA</li> <li>• 4+ years full-time professional experience working as venture capitalist funding technology start-ups</li> <li>• Have experience in teaching venture finance at the undergraduate or graduate levels</li> <li>• Knowledge regarding the content of BU460/BU660</li> </ul> <p><b>MF713 Financial Analysis &amp; Reporting I and MF723 Financial Analysis &amp; Reporting II</b></p> <ul style="list-style-type: none"> <li>• MBA or Master's Degree in Accounting or Related Field</li> <li>• Professional Designation: CPA (CA) or CFA</li> <li>• Experience teaching financial accounting</li> <li>• Knowledge regarding the content of MF713</li> </ul>	
TOTAL POINTS	/100
(e) Comments for the Dean's consideration (optional)	